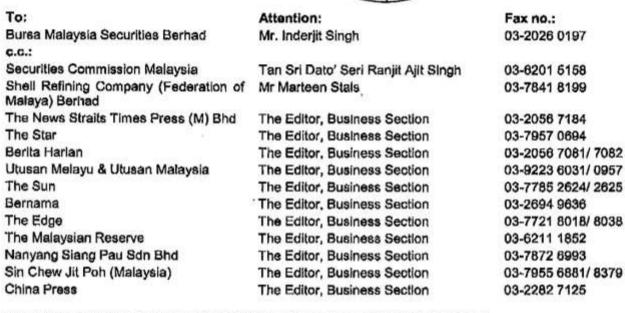


RHB Investment Bank Berhad 19563-P (A Pelkipping Organisation of Burst Maleysia Securities Berhad)

Level 12, Tower 3, RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur, Malaysia. TEL +603 9287 3888 FAX +603 9287 2233/3355/4770

## FOR IMMEDIATE RELEASE

9 January 2017



9 JAN 2017

Symphony Corporatehouse Sdn Bhd (476777-A)

## MALAYSIA HENGYUAN INTERNATIONAL LIMITED ("MHIL" OR "OFFEROR")

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY MHIL THROUGH RHB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN SHELL REFINING COMPANY (FEDERATION OF MALAYA) BERHAD ("SRC") NOT ALREADY OWNED BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH IT ("OFFER SHARE(S)") FOR A CASH OFFER PRICE OF RM1.92 PER OFFER SHARE ("OFFER")

We, RHB Investment Bank Berhad, refer to the notice of the Offer dated 19 December 2016 served on the Board of Directors of SRC and the notice to shareholders of SRC dated 27 December 2016 in relation to the Offer.

On behalf of the Offeror, we wish to inform you that the offer document dated 9 January 2017, which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer ("Offer Document"), has been despatched to the shareholders of SRC on even date.

The Offer is open for acceptances until 5.00 p.m. (Malaysian Standard Time) on 31 January 2017, unless extended in accordance with the provisions of the Rules on Take-overs, Mergers and Compulsory Acquisitions, as the Offeror may decide and announced by us, on behalf of the Offeror, no later than 2 days before 31 January 2017.

Yours faithfully,
For and on behalf of
RHB INVESTMENT BANK BERHAD

TOMMY HAR

Co-Head, Corporate Finance

LEE BENG YEW
Director
Corporate Finance