



RHB Investment Bank Berhad 19967-P
(A Participating Organisation of Bursa Malaysia Securities Berhad)

Level 12, Tower 3, RHB Centre, Jalan Tun Razak
50400 Kuala Lumpur, Malaysia.

TEL +603 9287 3888 FAX +603 9287 2233/3355/4770



FOR IMMEDIATE RELEASE

9 January 2017

To:	Attention:	Fax no.:
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03-2026 0197
c.c.:		
Securities Commission Malaysia	Tan Sri Dato' Seri Ranjit Ajit Singh	03-6201 6158
Shell Refining Company (Federation of Malaya) Berhad	Mr Marteen Stals	03-7841 8199
The News Straits Times Press (M) Bhd	The Editor, Business Section	03-2056 7184
The Star	The Editor, Business Section	03-7957 0694
Berita Harian	The Editor, Business Section	03-2056 7081/ 7082
Utusan Melayu & Utusan Malaysia	The Editor, Business Section	03-9223 6031/ 0957
The Sun	The Editor, Business Section	03-7785 2624/ 2625
Bernama	The Editor, Business Section	03-2694 9636
The Edge	The Editor, Business Section	03-7721 8018/ 8038
The Malaysian Reserve	The Editor, Business Section	03-6211 1852
Nanyang Siang Pau Sdn Bhd	The Editor, Business Section	03-7872 6993
Sin Chew Jit Poh (Malaysia)	The Editor, Business Section	03-7955 6881/ 8379
China Press	The Editor, Business Section	03-2282 7125

MALAYSIA HENGYUAN INTERNATIONAL LIMITED ("MHIL" OR "OFFEROR")

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY MHIL THROUGH RHB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN SHELL REFINING COMPANY (FEDERATION OF MALAYA) BERHAD ("SRC") NOT ALREADY OWNED BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH IT ("OFFER SHARE(S)") FOR A CASH OFFER PRICE OF RM1.92 PER OFFER SHARE ("OFFER")

We, RHB Investment Bank Berhad, refer to the notice of the Offer dated 19 December 2016 served on the Board of Directors of SRC and the notice to shareholders of SRC dated 27 December 2016 in relation to the Offer.

On behalf of the Offeror, we wish to inform you that the offer document dated 9 January 2017, which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer ("Offer Document"), has been despatched to the shareholders of SRC on even date.

The Offer is open for acceptances until 5.00 p.m. (Malaysian Standard Time) on 31 January 2017, unless extended in accordance with the provisions of the Rules on Take-overs, Mergers and Compulsory Acquisitions, as the Offeror may decide and announced by us, on behalf of the Offeror, no later than 2 days before 31 January 2017.

Yours faithfully,
For and on behalf of
RHB INVESTMENT BANK BERHAD

TOMMY HAR
Director
Co-Head, Corporate Finance

LEE BENG YEW
Director
Corporate Finance