



RHB Investment Bank Berhad 19663-P
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FOR IMMEDIATE RELEASE

30 September 2016

To:	Attention:	Fax no.:
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03-2732 5258
c.c.:		
Securities Commission Malaysia	Tan Sri Dato' Seri Ranjit Ajit Singh	03-6201 5158
Shell Refining Company (Federation of Malaya) Berhad	Encik Amir Hamzah bin Abu Bakar	03-7841 8199
The News Straits Times Press (M) Bhd	The Editor, Business Section	03-2056 7184
The Star	The Editor, Business Section	03-7957 0694
Berita Harian	The Editor, Business Section	03-2056 7081/ 7082
Utusan Melayu & Utusan Malaysia	The Editor, Business Section	03-9223 6031/ 0957
The Sun	The Editor, Business Section	03-7785 2624/ 2625
Bernamea	The Editor, Business Section	03-2694 9636
The Edge	The Editor, Business Section	03-7721 8018/ 8038
The Malaysian Reserve	The Editor, Business Section	03-6211 1852
Nanyang Siang Pau Sdn Bhd	The Editor, Business Section	03-7872 6993
Sin Chew Jit Poh (Malaysia)	The Editor, Business Section	03-7955 6881/ 8379
China Press	The Editor, Business Section	03-2282 7125

MALAYSIA HENGYUAN INTERNATIONAL LIMITED ("MHIL" OR "OFFEROR")

- (I) PROPOSED ACQUISITION BY MHIL OF 153,000,000 ORDINARY SHARES OF RM1.00 EACH IN SHELL REFINING COMPANY (FEDERATION OF MALAYA) BERHAD ("SRC") ("SRC SHARES"), REPRESENTING 51.0% OF THE VOTING SHARES OF SRC FROM SHELL OVERSEAS HOLDINGS LIMITED ("VENDOR") FOR A TOTAL CASH CONSIDERATION OF UNITED STATES DOLLAR ("USD") 66,300,000 (EQUIVALENT TO RINGGIT MALAYSIA ("RM") 274,979,250 OR RM1.80 PER SRC SHARE) ("PURCHASE CONSIDERATION") ("PROPOSED ACQUISITION"); AND
- (II) PROPOSED MANDATORY TAKE-OVER OFFER BY MHIL TO ACQUIRE THE REMAINING SRC SHARES NOT ALREADY HELD BY IT AFTER THE PROPOSED ACQUISITION ("PROPOSED TAKE-OVER OFFER")

(COLLECTIVELY REFERRED TO AS "PROPOSALS")

We refer to the press release dated 1 February 2016 in relation to the Proposals ("Press Release"). Unless otherwise stated, the definitions used here shall have the same meanings as set out in the Press Release.

On behalf of the Offeror, RHB Investment Bank Berhad wishes to inform that the Offeror and the Vendor have mutually agreed that the period for fulfilment of the conditions precedent to the SPA shall be deferred to 31 October 2016 ("Extension of Time").

Save for the Extension of Time, all the other provisions and clauses of the SPA shall continue to be in full force and effect.

Yours faithfully,
For and on behalf of
RHB INVESTMENT BANK BERHAD



TOMMY HAR
Director
Co-Head, Corporate Finance



EVELYN KONG
Associate Director
Corporate Finance