

**NOTICE OF PROVISIONAL ALLOTMENT**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 2 OCTOBER 2025 ("ABRIDGED PROSPECTUS") ISSUED BY HENGYUAN REFINING COMPANY BERHAD ("HRC" OR THE "COMPANY") SHALL HAVE THE SAME MEANING WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") UNLESS OTHERWISE STATED. THE PROVISIONAL RIGHTS SHARES WITH WARRANTS AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SICDA AND THEREFORE, THE SICDA AND THE RULES OF BURSA DEPOSITORY SHALL APPLY IN RESPECT OF ALL DEALINGS IN THE PROVISIONAL RIGHTS SHARES WITH WARRANTS.



**HENGYUAN REFINING COMPANY BERHAD**  
(Registration No. 196001000259 (3926-U))  
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 300.0 MILLION NEW ORDINARY SHARES IN HRC ("HRC SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.78 PER RIGHTS SHARE TOGETHER WITH UP TO 150.0 MILLION FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING HRC SHARE HELD AS AT 5:00 P.M. ON 2 OCTOBER 2025 AND ONE (1) WARRANT FOR EVERY TWO (2) RIGHTS SHARES SUBSCRIBED FOR ("RIGHTS ISSUE WITH WARRANTS")

Principal Adviser



**AmInvestment Bank**

**AmInvestment Bank Berhad**  
(Registration No. 197501002220 (23742-V))  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The entitled shareholders of HRC

Dear Sir / Madam,

The Board of Directors of HRC ("Board") has provisionally allotted to you the number of Rights Shares with Warrants as indicated below ("Provisional Rights Shares with Warrants") in accordance with the approval of Bursa Securities via its letter dated 18 August 2025 and by the resolution passed by the shareholders of HRC at the EGM held on 18 September 2025 in relation to the Rights Issue with Warrants.

We wish to advise you that the following number of Provisional Rights Shares with Warrants to you have been confirmed by Bursa Depository and upon acceptance, will be credited into your CDS Account(s), subject to the terms and conditions stated in the Abridged Prospectus and RSF issued by the Company.

The Provisional Rights Shares with Warrants are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has prescribed the securities of the Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares with Warrants are prescribed securities and as such, all dealings in the Provisional Rights Shares with Warrants will be by way of book entries through CDS Accounts and shall be governed by the SICDA and the Rules of Bursa Depository.

**ALL RIGHTS SHARES AND WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE SUCCESSFUL APPLICANTS. NO PHYSICAL CERTIFICATES IN RESPECT OF THE RIGHTS SHARES OR WARRANTS WILL BE ISSUED. ACCEPTANCE FOR THE PROVISIONAL RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS ARE TO BE MADE BY WAY OF RSF, ELECTRONIC APPLICATION, BURSA ANYWHERE OR THE NOMINEE RIGHTS SUBSCRIPTION SERVICE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.**

It is the intention of the Board to allocate the Excess Rights Shares with Warrants applied for under Part I(B) of the RSF, if any, in a fair and equitable manner to the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants, in the following order of priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for; and
- (iv) lastly, for allocation to the renounee(s) and/or transferee(s) of the Entitled Shareholders (if applicable) who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for.

In the event there is any Excess Rights Shares with Warrants which remain unallocated after steps (i) to (iv) above are carried out, steps (ii) to (iv) will be repeated in the same sequence to allocate such remaining Excess Rights Shares with Warrants to the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants until such balance is fully allocated. In the event of any remaining Excess Rights Shares with Warrants after the completion and repetition of steps (ii), (iii) and (iv), such remaining unallocated Excess Rights Shares with Warrants shall be allocated and issued to Malaysia Hengyuan International Limited pursuant to the terms of the Undertaking at the issue price of RM0.78 per Rights Share.

Notwithstanding the foregoing, the Board reserves the right to allocate any Excess Rights Shares with Warrants applied for under Part I(B) of the RSF in such manner as it deems fit or expedient, and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in steps (i) to (iv) above is achieved. The Board also reserves the right at its absolute discretion to accept any application for Excess Rights Shares with Warrants, in full or in part, without assigning any reason thereof.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**  
(in block letters as per Bursa Depository's record)

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NUMBER OF HRC SHARES HELD AS AT 5:00 P.M. ON 2 OCTOBER 2025	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	TOTAL AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.78 PER RIGHTS SHARE (RM)

**IMPORTANT RELEVANT DATES AND TIMES:**

Entitlement Date	: Thursday, 2 October 2025 at 5:00 p.m.
Last date and time for sale of the Provisional Rights Shares with Warrants	: Thursday, 9 October 2025 at 5:00 p.m.
Last date and time for transfer of the Provisional Rights Shares with Warrants	: Monday, 13 October 2025 at 4:30 p.m.
Last date and time for acceptance and payment	: Friday, 17 October 2025 at 5:00 p.m.
Last date and time for excess application and payment	: Friday, 17 October 2025 at 5:00 p.m.

**BY ORDER OF OUR BOARD**

Tan Ai Ning (MAICSA 7015852) (SSM PC No.: 202008000067)  
Tan Siew Hong (MAICSA 7066226) (SSM PC No.: 201908001915)  
Company Secretaries

WITH EFFECT FROM 1 JANUARY 2024,  
PAYMENT OF RM10.00 BEING PAYMENT  
FOR STAMP DUTY WOULD BE REQUIRED  
TO BE PAID ONLINE VIA STAMPS PORTAL.

Share Registrar  
**Boardroom Share Registrars Sdn Bhd**  
Registration No. 199601006647 (378993-D)  
11<sup>th</sup> Floor, Menara Symphony  
No. 5, Jalan Prof. Khoo Kay Kim  
Seksyen 13  
46200 Petaling Jaya  
Selangor Darul Ehsan  
Tel: +603 7890 4700  
Fax: +603 7890 4670

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 2 OCTOBER 2025



## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CMSA, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A PROFESSIONAL ADVISER IMMEDIATELY. YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING AND SIGNING THIS RSF. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO THE SHARE REGISTRAR, BOARDROOM SHARE REGISTRARS SDN BHD AT 11<sup>TH</sup> FLOOR, MENARA SYMPHONY, NO. 5, JALAN PROF. KHOO KAY KIM, SEKSYEN 13, 46200 PETALING JAYA, SELANGOR DARUL EHSAN, MALAYSIA (TEL. NO. +603 7890 4700).**

The Abridged Prospectus, together with the NPA and this RSF (collectively, the "Documents") are despatched only to the Entitled Shareholders whose names appear in the Record of Depositors of HRC as at 5:00 p.m. on 2 October 2025 at their registered address in Malaysia or who have provided the Share Registrar with a registered address in Malaysia in writing by 5:00 p.m. on 2 October 2025. The Documents are not intended to (and will not be made to) comply with the laws of any country or jurisdiction other than Malaysia and are not intended to be (and will not be) issued, circulated or distributed in any country or jurisdiction other than Malaysia. No action has been (or will be) taken to ensure that either the Rights Issue with Warrants or the Documents comply with the laws of any country or jurisdiction other than the laws of Malaysia. Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renunciation (as the case may be) of all or any part of their entitlements to the Rights Shares with Warrants, application for the Excess Rights Shares with Warrants or the subscription, offer, sale, resale, pledge or other transfer of the new securities arising from the Rights Issue with Warrants, would result in the contravention of any laws of such countries or jurisdictions. Our Company, AmlInvestment Bank and/or other advisers named in the Abridged Prospectus shall not accept any responsibility or liability if any acceptance and/or renunciation (as the case may be) of the entitlements to the Rights Shares with Warrants, application for the Excess Rights Shares with Warrants or the subscription, offer, sale, resale, pledge or other transfer of the new securities arising from the Rights Issue with Warrants, made by any Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) are residents.

The shareholders of HRC have approved the Rights Issue with Warrants at the EGM held on 18 September 2025. Approval has been obtained from Bursa Securities via its letter dated 18 August 2025 for the admission of the Warrants to the Official List as well as the listing and quotation of the Rights Shares, Warrants and Exercised Shares on the Main Market of Bursa Securities (subject to the conditions specified in the said letter). However, such admission, listing and quotation on the Main Market of Bursa Securities are not to be taken as an indication that Bursa Securities recommends the Rights Issue with Warrants and are not to be taken as an indication of the merits of the Rights Issue with Warrants. The official listing and quotation of the said securities will commence after, among others, receipt of confirmation from Bursa Depository that all the CDS Accounts of the successful Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) have been duly credited with the Rights Shares with Warrants allotted to them and notices of allotment have been despatched to them.

The Abridged Prospectus has been registered by the SC. The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue with Warrants. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

The Board has seen and approved all the documentation relating to the Rights Issue with Warrants (including the Documents). They collectively and individually accept full responsibility for the accuracy of the information contained in the said documentation. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there is no false or misleading statement or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen.

### INSTRUCTIONS:

**ACCEPTANCE FOR THE PROVISIONAL RIGHTS SHARES WITH WARRANTS AND APPLICATIONS FOR THE EXCESS RIGHTS SHARES WITH WARRANTS ARE TO BE MADE BY WAY OF RSF ELECTRONIC APPLICATION, BURSA ANYWHERE OR THE NOMINEE RIGHTS SUBSCRIPTION SERVICE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.**

#### (i) LAST DATE AND TIME FOR ACCEPTANCE/APPLICATION AND PAYMENT

This RSF is valid for acceptance and/or application until 5:00 p.m. on 17 October 2025 ("**Closing Date**"). If acceptance of and payment for the Provisional Rights Shares with Warrants allotted to you are not received (whether in full or in part) by the Share Registrar as detailed below, by 5:00 p.m. on the Closing Date, such Provisional Rights Shares with Warrants will be deemed to have been declined and will be cancelled. The Board will then have the right to allocate such Rights Shares with Warrants not taken up, to applicants applying for the Excess Rights Shares with Warrants in the manner as set out in item (iii) below.

**Boardroom Share Registrars Sdn Bhd**  
Registration No. 199601006647 (378993-D)  
11<sup>th</sup> Floor, Menara Symphony  
No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13  
46200 Petaling Jaya  
Selangor Darul Ehsan, Malaysia  
Tel : +603 7890 4700, Fax : +603 7890 4670

#### (ii) FULL OR PART ACCEPTANCE AND PAYMENT OF THE PROVISIONAL RIGHTS SHARES WITH WARRANTS

The Rights Issue with Warrants is renounceable in full or in part. If you wish to accept either in full or in part of your entitlement to the Provisional Rights Shares with Warrants, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance made in RM, for the full and exact amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "**HRC RIGHTS ACCOUNT**" crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name in block letters, contact number and CDS Account number, so as to be received by the Share Registrar at the address set out above, on or by 5:00 p.m. on the Closing Date.

The payment must be made for the full and exact amount payable for the Provisional Rights Shares with Warrants accepted. Any acceptance accompanied by excess or insufficient payment or payment other than in the manner stated above may or may not be accepted at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of this RSF or application monies in respect thereof. However, if your application is successful, the Rights Shares with Warrants will be credited into your CDS Account and a notice of allotment will be despatched to you and/or your renounee(s) and/or transferee(s) (if applicable) by ordinary post to the address last shown in the Record of Depositors of HRC provided by Bursa Depository at your own risk within eight (8) Market Days from the Closing Date or such other period as may be prescribed or allowed by Bursa Securities.

In respect of unsuccessful or partially successful applications, the full amount or the surplus of the application monies, as the case may be, will be refunded to you without interest. Any refund will be credited directly into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be made by issuance of cheque and shall be despatched to you by ordinary post to the address last shown in the Company's Record of Depositors provided by Bursa Depository at your own risk within 15 Market Days from the Closing Date.

#### (iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you wish to apply for additional Rights Shares with Warrants in excess of your entitlement, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) in accordance with these notes and instructions, and forward this RSF together with a **separate remittance made in RM** for the full and exact amount payable for the Excess Rights Shares with Warrants applied for, in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "**HRC EXCESS RIGHTS ACCOUNT**" crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side with your name in block letters, contact number and CDS Account number, to be received by the Share Registrar at the address set out above, on or before 5:00 p.m. on the Closing date.

The payment must be made for the full and exact amount payable for the Excess Rights Shares with Warrants applied for. Any application accompanied by excess or insufficient payment or payment other than in the manner stated above may or may not be accepted at the absolute discretion of the Board. No acknowledgment will be issued for the receipt of this RSF or application monies in respect thereof. However, if your application is successful, such number of Rights Shares with Warrants will be credited into your CDS Account and a notice of allotment will be despatched to you and/or your renounee(s) and/or transferee(s) (if applicable) by ordinary post to the address last shown in the Record of Depositors of HRC provided by Bursa Depository at your own risk within eight (8) Market Days from the Closing Date or such other period as may be prescribed or allowed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Rights Shares with Warrants applications, the full amount or the surplus of the application monies, as the case may be, will be refunded to you without interest. Any refund will be credited directly into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be made by issuance of cheque and shall be despatched to you by ordinary post to the address last shown in the Company's Record of Depositors provided by Bursa Depository at your own risk within 15 Market Days from the Closing Date.

It is the intention of the Board to allocate the Excess Rights Shares with Warrants applied for, if any, in a fair and equitable manner to the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants, in the following order of priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for; and
- (iv) lastly, for allocation to the renounee(s) and/or transferee(s) of the Entitled Shareholders (if applicable) who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for.

In the event there is any Excess Rights Shares with Warrants which remain unallocated after steps (i) to (iv) above are carried out, steps (ii) to (iv) will be repeated in the same sequence to allocate such remaining Excess Rights Shares with Warrants to the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants until such balance is fully allocated. In the event of any remaining Excess Rights Shares with Warrants after the completion and repetition of steps (ii), (iii) and (iv), such remaining unallocated Excess Rights Shares with Warrants shall be allocated and issued to Malaysia Hengyuan International Limited pursuant to the terms of the Undertaking at the issue price of RM0.78 per Rights Share.

Notwithstanding the foregoing, the Board reserves the right to allocate any Excess Rights Shares with Warrants applied for under Part I(B) of this RSF in such manner as it deems fit or expedient, and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in steps (i) to (iv) above is achieved. The Board also reserves the right at its absolute discretion to accept any application for Excess Rights Shares with Warrants, in full or in part, without assigning any reason thereof.

#### (iv) SALE OR TRANSFER OF THE PROVISIONAL RIGHTS SHARES WITH WARRANTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants to one (1) or more persons, you may do so through your stockbroker for the period up to the last date and time for sale or transfer of the Provisional Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your CDS Account. To sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository during the period up to the last date and time for sale or transfer of the Provisional Rights Shares with Warrants (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Rights Shares with Warrants, you need not deliver any document (including this RSF) to any stockbroker. However, you must ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your CDS Account before such sale or transfer.

Purchaser(s) or transferee(s) of the Provisional Rights Shares with Warrants may obtain a copy of the Abridged Prospectus and this RSF from their stockbroker(s) or from the Share Registrar at the address set out above, or at our registered office or from the website of Bursa Malaysia Berhad at <https://www.bursamalaysia.com>.

If you have sold or transferred only part of the Provisional Rights Shares with Warrants, you may still accept the balance of the Provisional Rights Shares with Warrants by completing Parts I(A) and II of this RSF.

**INSTRUCTIONS (CONT'D):**

**(v) GENERAL INSTRUCTIONS**

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Stamp duty of RM10.00 is required for every application made by way of RSF or by way of electronic application. Effective 1 January 2024, the Inland Revenue Board of Malaysia ("IRBM") has terminated the usage of physical revenue stamp as a stamping method at all IRBM stamping duty counters and district stamping offices. In connection thereto, the application and payment of stamp duty of RM10.00 for this RSF is to be performed online via IRBM system, namely the Stamp Assessment and Payment System ("STAMPS") at <https://stamps.hasil.gov.my/stamps/>. The payment of stamp duty must be made via the same link. Thereafter, the Stamp Certificate will be issued via STAMPS as a proof of payment of stamp duty. Alternatively, a stamp duty of RM10.00 and processing fee of RM5.00 can be made in Banker's Draft in favour of "Boardroom Share Registrars Sdn. Bhd." with this RSF submitted to the Share Registrar. The Share Registrar will assist to remit the said amount to IRBM. **PLEASE ATTACH A COPY OF THE STAMP CERTIFICATE WITH THIS RSF, FAILING WHICH YOUR APPLICATION WILL BE REJECTED without notification from the Share Registrar.** Entitled Shareholders, their renounee(s) and/or transferee(s) (if applicable) should note that any RSF and remittances lodged with the Share Registrar shall be irrevocable and shall not be subsequently withdrawn.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of HRC and HRC shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights Shares with Warrants and application for the Excess Rights Shares with Warrants (if applicable) by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) The Company reserves the right to accept or reject any acceptance and/or application which are illegible or if the instructions herein stated are not strictly adhered to.
- (f) The Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) will be credited into their respective CDS Accounts as stated in this RSF.
- (g) Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) should note that any RSF and remittances lodged with the Share Registrar shall be irrevocable and cannot be subsequently withdrawn.

**(vi) BY WAY OF ELECTRONIC APPLICATION, BURSA ANYWHERE OR NOMINEE RIGHTS SUBSCRIPTION SERVICE ("NRS")**

Please refer to Section 10 of the Abridged Prospectus for further details on the instruction for acceptance, payment, sale or transfer and excess application for the Rights Issue with Warrants by way of Electronic Application, Bursa Anywhere or NRS.

**PLEASE ATTACH A COPY OF THE STAMP CERTIFICATE OF RM10.00 WITH THIS RSF**  
***Please refer to item (v)(b) of the notes and instructions of this RSF for further details***